

***PWC REFERRAL REQUEST FORM**

PATIENT INFORMATION					
Last name		Middle name		First name	
Date of birth	/ / (dd/mmm/yy)	Gender	<input type="checkbox"/> F <input type="checkbox"/> M	OHIP (+vc)	
Address			Phone	() -	
Marital status	<input type="checkbox"/> Married	<input type="checkbox"/> Common law	<input type="checkbox"/> Divorced/separated	<input type="checkbox"/> Widowed	<input type="checkbox"/> Single
Premorbid location	<input type="checkbox"/> Home	<input type="checkbox"/> Assisted-living	<input type="checkbox"/> Nursing home	<input type="checkbox"/> Rehabilitation	<input type="checkbox"/> Unknown
Premorbid status	<input type="checkbox"/> Fully active		<input type="checkbox"/> Restricted in strenuous activity		<input type="checkbox"/> Ambulatory, capable of self-care but not work
	<input type="checkbox"/> Bedridden 50% or more of the time, limited self-care				
	<input type="checkbox"/> Totally bedridden and disabled, no self-care				
REFERRING HOSPITAL CONTACT INFORMATION					
Hospital Name			Address		
Phone	() - Ext				
Fax (ICU)	() -		Hospital facility number		
Physician's Name			Physician's OHIP billing number		
APPLICATION CONTACT PERSON					
Last name		First name		Position	
Phone	() - Ext				
Email					
SUBSTITUTE DECISION MAKER (SDM) or Power of Attorney (POA)					
Last name		First name		Relationship	
SDM/POA agrees to be contacted by Michael Garron Hospital's clinical team			<input type="checkbox"/> YES <input type="checkbox"/> No	Phone	() -
ADMISSION DETAILS					
Date of hospital admission	[/ /]		(dd/mmm/yy)		
Date of ICU admission	[/ /]		(dd/mmm/yy)		
Primary Diagnosis _____					

Secondary Diagnoses _____

CO-MORBIDITIES

- | | |
|--|---|
| <input type="checkbox"/> Right ventricular failure (cor pulmonale) | <input type="checkbox"/> Interstitial lung disease/pulmonary fibrosis |
| <input type="checkbox"/> Coronary artery disease | <input type="checkbox"/> Prior lung resection |
| <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Pulmonary vascular disease |
| <input type="checkbox"/> Aortic stenosis | <input type="checkbox"/> Respiratory neoplasm |
| <input type="checkbox"/> Atrial arrhythmias | <input type="checkbox"/> Prior lung resection |
| <input type="checkbox"/> Peripheral vascular disease | <input type="checkbox"/> COPD |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Dementia |
| <input type="checkbox"/> Kyphoscoliosis/chest wall restriction | <input type="checkbox"/> CVA: type _____ |
| <input type="checkbox"/> Liver disease | <input type="checkbox"/> Moderate to severe renal disease |
| <input type="checkbox"/> Other (please describe) | |

REASONS FOR FAILURE TO WEAN/PROLONGED VENTILATOR DEPENDENCE

Did the patient experience surgery or surgical complications that resulted in PMV? ☐ Yes ☐ No

If yes, please describe: _____

Please indicate which of the following have contributed to PMV:

- | | | | |
|---------------------------------------|---|---|---|
| <input type="checkbox"/> CPR | <input type="checkbox"/> AMI/unstable angina | <input type="checkbox"/> CHF | <input type="checkbox"/> COPD exacerbation (no pneumonia) |
| <input type="checkbox"/> VAP | <input type="checkbox"/> Aspiration pneumonitis | <input type="checkbox"/> ARDS | <input type="checkbox"/> COPD exacerbation (with pneumonia) |
| <input type="checkbox"/> PE | <input type="checkbox"/> Status asthmaticus | <input type="checkbox"/> Pneumothorax | <input type="checkbox"/> Community acquired pneumonia (no COPD) |
| <input type="checkbox"/> CVA/ICH | <input type="checkbox"/> Mucus plug/atelectasis | <input type="checkbox"/> Kyphoscoliosis | <input type="checkbox"/> Obesity-hypoventilation syndrome |
| <input type="checkbox"/> NMD | <input type="checkbox"/> Neurologic infection | <input type="checkbox"/> Guillian Barre | <input type="checkbox"/> Sepsis |
| <input type="checkbox"/> DKA | <input type="checkbox"/> Head trauma | <input type="checkbox"/> Chest trauma | <input type="checkbox"/> Metabolic coma |
| <input type="checkbox"/> Malnutrition | <input type="checkbox"/> Acute renal failure | <input type="checkbox"/> Other | |

Other reasons for Failure to Wean/Prolonged Ventilator Dependence _____

MECHANICAL VENTILATION and AIRWAY

Date of onset of mechanical ventilation: [/ /] (dd/mmm/yy)

Has the patient required mechanical ventilation prior to this admission? ☐ Yes ☐ No ☐ Unknown

Date of tracheostomy insertion: [/ /] (dd/mmm/yy)

Type of tracheostomy _____

Size []

Any complications associated with the tracheostomy? _____

Has a swallowing study been done? <input type="checkbox"/> Yes <input type="checkbox"/> No Date most recent assessment: [/ /]					
Type of assessment: _____					
Results: _____					
CURRENT VENTILATOR SETTINGS					
Ventilator mode	[]	<input type="checkbox"/> Volume	<input type="checkbox"/> Pressure		
Mandatory respiratory rate	[]	Spontaneous respiratory rate	[]		
Set tidal volume	[] mL	Spontaneous tidal volume	[] mL		
Set inspiratory pressure	[] cm H ₂ O	Minute ventilation	[] L/min		
Pressure support	[] cm H ₂ O	PEEP	[] cm H ₂ O		
Peak inspiratory pressure	[] cm H ₂ O	Mean inspiratory pressure	[] cm H ₂ O		
FiO ₂	[]	PAV % (if applicable)	[] %		
MOST RECENT BLOOD GAS					
<input type="checkbox"/> ARTERIAL		<input type="checkbox"/> VENOUS			
Date taken	[/ /]	FiO ₂	[]		
Recorded on:	<input type="checkbox"/> Trache mask	<input type="checkbox"/> CPAP/PSV	<input type="checkbox"/> AC/SIMV/PCV		
pH	[]	PaCO ₂	[] mmHg	PaO ₂	[] mmHg
WEANING HISTORY					
Number of failed extubations		[]	Current weaning method:		
Has the patient tolerated a spontaneous breathing trial?		<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If yes, what was used? (tick all that apply)		Trach mask <input type="checkbox"/>	PAV+ <input type="checkbox"/>	PSV <input type="checkbox"/>	CPAP <input type="checkbox"/>
How long was the longest TM/PAV trial?		[]	Date of longest trial [/ /]		
Factors identified as contributing to weaning failure					
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Nutritional status	<input type="checkbox"/> Muscle weakness/paralysis			
<input type="checkbox"/> Advancing respiratory disease					
<input type="checkbox"/> Other _____					
Smoking history	<input type="checkbox"/> Never smoked	<input type="checkbox"/> smoker	<input type="checkbox"/> active	<input type="checkbox"/> former	<input type="checkbox"/> unknown
AIRWAY STATUS					
Cuff deflation: <input type="checkbox"/> No testing <input type="checkbox"/> Does not tolerate <input type="checkbox"/> Tolerates > 1 hr <input type="checkbox"/> Speaking valve > 1 hr					
MOST RECENT CLINICAL LABORATORY TEST VALUES					
WBC (x10 ⁹ /L)	[] x10 ⁹ /L	Platelets (x10 ⁹ /L)	[] x10 ⁹ /L		
Hemoglobin (g/L)	[] g/L	Hematocrit (%)	[] %		
Sodium (mmol/L)	[] mmol/L	Potassium (mmol/L)	[] mmol/L		
Glucose (mmol/L)	[] mmol/L	Albumin (g/L)	[] g/L		
Serum creatinine (umol/L)	[] umol/L	Urea (mmol/L)	[] mmol/L		
Total bilirubin (umol/L)	[] umol/L	INR	[]		
NOTE if other measurement units are used in your institution please identify above.					
Cultures (Attach reports)					
<input type="checkbox"/> Sputum	<input type="checkbox"/> Urine	<input type="checkbox"/> Stool	<input type="checkbox"/> Blood	<input type="checkbox"/> Other(Specify)	

ANTIBIOTIC RESISTANT ORGANISMS				
<input type="checkbox"/> MRSA	<input type="checkbox"/> C diff	<input type="checkbox"/> VRE	<input type="checkbox"/> ESBL	<input type="checkbox"/> Other (describe)
PLEASE ATTACH RELEVANT LAB RESULTS INCLUDING MICROBIOLOGY REPORTS and MOST RECENT CHEST X-RAY/ECHOCARDIOGRAM REPORTS				
COMMUNICATION				
Is the patient able to communicate?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is the patient able to follow commands/direct care			<input type="checkbox"/> Yes	<input type="checkbox"/> No
Communication Method				
<input type="checkbox"/> Verbal (tolerates cuff deflation)		<input type="checkbox"/> Mouths words	<input type="checkbox"/> Writes	<input type="checkbox"/> Speaking Valve
<input type="checkbox"/> Communication board		<input type="checkbox"/> Other(Specify)		
Cough Augmentation				
<input type="checkbox"/> Cough Assist		<input type="checkbox"/> Chest PT	<input type="checkbox"/> Manually assisted cough and lung volume recruitment using manual resuscitation bag	
Frequency of suction in ICU:				
Other interventions				
LINES/TUBES and DATE OF INSERTION				
<input type="checkbox"/> PICC		<input type="checkbox"/> Foley		
NUTRITION				
Present weight [] kg		Ideal weight [] kg		
<input type="checkbox"/> PEG	<input type="checkbox"/> NG	<input type="checkbox"/> ORAL	<input type="checkbox"/> TPN	
Please describe feeding regime: _____				
Does the patient have decubitus ulcers?		<input type="checkbox"/> Yes	Location	Stage <input type="checkbox"/> No
MUSCULOSKELETAL/ACTIVITY LEVEL				
Does the patient require special equipment for transfer?		<input type="checkbox"/> Yes (describe)		<input type="checkbox"/> No
Does the patient require special equipment for sitting?		<input type="checkbox"/> Yes (describe)		<input type="checkbox"/> No
Has the patient achieved any of the following?				
Unassisted dangling		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Assisted weight bearing		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Unassisted weight bearing		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Mobilization to chair with maximal (≥ 2 person) assistance		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Mobilization to chair with minimal (1 person) assistance		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Walking with assistance		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Mobility Scale at Time of Application – Highest Mobility To Date				
<input type="checkbox"/> Nothing (lying in bed) Passive roll		<input type="checkbox"/> Sitting, exercises in bed		

<input type="checkbox"/> Passively moves to chair, no standing	<input type="checkbox"/> Sitting over edge of bed
<input type="checkbox"/> Standing, with or without assist	<input type="checkbox"/> Transferring to chair
<input type="checkbox"/> Marching on spot	<input type="checkbox"/> Walking with assistance – 5 metres min. 2 persons assist
<input type="checkbox"/> Walking 1 person assist	
<input type="checkbox"/> Walking independently with gait aid	<input type="checkbox"/> Walking 5 metres with no aid
BEHAVIOURAL/COGNITIVE ISSUES	
Can the patient operate a call bell appropriately and reliably? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has the patient required restraints in the past 7 days) <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, describe why _____	
Has the patient been seen by psychiatry during the current ICU admission? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is the patient currently receiving treatment for any of the following?	
Depression <input type="checkbox"/> Yes <input type="checkbox"/> No	Anxiety <input type="checkbox"/> Yes <input type="checkbox"/> No
Other <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please describe: _____	
Cognitive function <input type="checkbox"/> Normal <input type="checkbox"/> Mildly impaired <input type="checkbox"/> Moderately impaired <input type="checkbox"/> Profoundly impaired	
PLEASE ATTACH RELEVANT REPORTS FROM PSYCHIATRY	
SOCIAL SITUATION	
Please describe the patient's social situation and involvement of family members and significant others _____	
Please attach documented goals of care conversations	
Please indicate if an application has been submitted to a Long Term Ventilation Program <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has patient/family information about the PWC been provided (if applicable)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
OTHER PERTINENT INFORMATION	
Please provide any other information you believe pertinent to this referral for consultation _____	
Thank you. We will contact you within 2 working days	

Prolonged/Long-Term Mechanical Ventilation ICU Checklist – 2013 Patient _____

Day 1 Ventilation (yy/mm/dd) (/ /) week ☐2 ☐3 ☐4 ☐5 ☐6 ☐7 ☐8 ☐9 ☐10 ☐10+ Inter-professional ICU team to complete

1. Confirm Prolonged Mechanical Ventilation (PMV)

	Yes	No
Is the patient medically stable apart from ventilator support? <i>(If No, Stop here)</i>	<input type="checkbox"/>	<input type="checkbox"/>
Reversible factors identified by team? (see next page)	<input type="checkbox"/>	<input type="checkbox"/>
Risk of PMV confirmed? <i>(If No, Stop here)</i>	<input type="checkbox"/>	<input type="checkbox"/>
Prognosis and treatment options have been shared with patient/family?	<input type="checkbox"/>	<input type="checkbox"/>
If prognosis and goals are unclear, Palliative Care has been consulted for assistance (if available)	<input type="checkbox"/>	<input type="checkbox"/>

2. Optimize Successful Weaning

	Yes	No
Transfer of care to specialized inter-professional centre/unit/team? <i>(if feasible)</i>	<input type="checkbox"/>	<input type="checkbox"/>
Intact bulbar function confirmed in neuromuscular disease patients?	<input type="checkbox"/>	<input type="checkbox"/>
If YES to above, has extubation to continuous non-invasive ventilation been considered?	<input type="checkbox"/>	<input type="checkbox"/>

	Yes	No
Individualized Care Plan charted for?		
Weaning	<input type="checkbox"/>	<input type="checkbox"/>
Communication with patient	<input type="checkbox"/>	<input type="checkbox"/>
Mobilization	<input type="checkbox"/>	<input type="checkbox"/>
Nutrition	<input type="checkbox"/>	<input type="checkbox"/>
Minimal Sedation	<input type="checkbox"/>	<input type="checkbox"/>
Psychological state (Anxiety, Delirium, Depression, Sleep)	<input type="checkbox"/>	<input type="checkbox"/>
Continuity of weaning plan ensured from		
Day to day	<input type="checkbox"/>	<input type="checkbox"/>
Weekday to weekend	<input type="checkbox"/>	<input type="checkbox"/>
Week to week	<input type="checkbox"/>	<input type="checkbox"/>
Over the last week, on daily basis		
Progress documented in weaning chart accessible to entire team?	<input type="checkbox"/>	<input type="checkbox"/>
Weaning progress towards previous day's weaning targets been reviewed every morning?	<input type="checkbox"/>	<input type="checkbox"/>
Patient progressively mobilized from passive to active movement including daily ambulation?	<input type="checkbox"/>	<input type="checkbox"/>
Reason for each failed weaning trial been documented?	<input type="checkbox"/>	<input type="checkbox"/>
Expert advice obtained from Prolonged-ventilation Weaning Centre?	<input type="checkbox"/>	<input type="checkbox"/>

3. Confirm Need for Long-term Mechanical Ventilation (LTMV)

	Yes	No
Multiple failed weaning trials with optimized care & expert advice obtained? <i>(If No, Go to previous section)</i>	<input type="checkbox"/>	<input type="checkbox"/>
Prognosis and treatment options have been shared with patient/family?	<input type="checkbox"/>	<input type="checkbox"/>
If prognosis and goals are unclear, Palliative Care has been consulted for assistance (if available)	<input type="checkbox"/>	<input type="checkbox"/>
If appropriate, transitioned to palliative care?	<input type="checkbox"/>	<input type="checkbox"/>
Need for LTMV outside ICU confirmed? (see definition on next page) <i>(If No, Stop here)</i>	<input type="checkbox"/>	<input type="checkbox"/>
Transition protocols to LTMV care been implemented for?		
Non-invasive Ventilation	<input type="checkbox"/>	<input type="checkbox"/>
Invasive LTMV in community	<input type="checkbox"/>	<input type="checkbox"/>
Institutional Invasive LTMV	<input type="checkbox"/>	<input type="checkbox"/>
Transfer of care to a LTMV specialized centre/unit/team?	<input type="checkbox"/>	<input type="checkbox"/>
Has Expert advice for LTMV been obtained?	<input type="checkbox"/>	<input type="checkbox"/>

Prolonged/Long-Term Mechanical Ventilation ICU Checklist – 2013 Patient _____

Day 1 Ventilation (yy/mm/dd) (/ /) week ☐2 ☐3 ☐4 ☐5 ☐6 ☐7 ☐8 ☐9 ☐10 ☐10+ Inter-professional ICU team to complete

Acute to Prolonged Ventilation

Key Criteria*

- (1) Physiologically stable patient
- (2) Repeatedly unsuccessful weaning attempts
- (3) Consideration of the patient's wishes

Other Considerations*

- Patient characteristics (underlying disease, presence of comorbidity and cognitive status)
- Diagnosis & prognosis
- Anticipated quality of life
- Consideration of patient & family motivation
- Establishment of a ventilator weaning plan

Prolonged to Long-term Ventilation

Key Criteria*

- (1) Physiologically stable patient
- (2) Establishment of a transition plan
- (3) Option of withdrawal of care is discussed
- (4) Acceptance and motivation of the patient based on informed choice

Other Considerations*

- Recognition that the need for mechanical ventilation (either invasive or non-invasive) is indefinite
- Redefinition of the goals of care
- Ability of the team to provide care including adequate resources and a transition placement
- Patient prognosis, diagnosis and quality of life
- Patient care needs that could be managed in the community or a long-term care facility
- Family motivation

Factors Associated with Ventilator Dependence (Identify reversible factors guided by list below)

Systemic factors

- Chronic comorbid conditions (e.g. hypothyroidism, malignancy, COPD, immunosuppression)
- Overall severity of illness
- Non-pulmonary organ failure
- Poor nutritional status

Mechanical factors

- Increased work of breathing
- Reduced respiratory muscle capacity
 - Critical illness polyneuropathy
 - Steroid myopathy
 - Disuse myopathy
 - Isolated phrenic nerve or diaphragmatic injury (e.g., after surgery)
- Imbalance between increased work of breathing & respiratory muscle capacity
- Upper airway obstruction (e.g., tracheal stenosis) preventing decannulation

Iatrogenic factors

- Failure to recognize withdrawal potential
- Inappropriate ventilator settings leading to excessive loads/discomfort
- Imposed work of breathing from tracheotomy tubes
- Medical errors

Complications of long-term hospital care

- Recurrent aspiration
- Infection (e.g., pneumonia, sepsis)
- Stress ulcers
- Deep venous thrombosis
- Other medical problems developing in the PMV care venue

Psychological factors

- Sedation
- Delirium
- Depression
- Anxiety
- Sleep Deprivation

Process of care factors

- Absence of weaning & sedation protocols
- Inadequate nursing staffing
- Insufficient physician experience

Reference: MacIntyre NR, Epstein SK, Carson S, et al. Management of patients requiring prolonged mechanical ventilation: report of a NAMDRG consensus conference, Chest. 2005;128:3937-3954.

Extubation to Continuous Non-invasive Ventilation

Bach JR, Goncalves MR, Hamdani I MD, Joao Carlos Winck JC Extubation of patients with neuromuscular weakness: a new management paradigm, Chest 2010; 137(5):1033-9.

Expert Advice

Michael Garron Hospital – Prolonged-ventilation Weaning Centre of Excellence 416-469-6580x6841. prolonged.ventilation@tehn.ca, website www.tehn.ca

West Park Healthcare Centre – Long-Term Ventilation Centre of Excellence 416-243-3600 x2063. website www.westpark.org

CANVent Respiratory Rehabilitation Services 613-737-8899 x75318 dmckim@ottawahospital.on.ca website www.ottawahospital.on.ca

London Health Science Centre (EICU) 519-685-8500 #35799, website www.lhsc.on.ca

* derived from Canadian delphi consensus 2013